

Registered Number 43321

TETRAGON FINANCIAL GROUP LIMITED
(the “Company”)

NOTICE OF ANNUAL GENERAL MEETING

SHORT NOTICE IS HEREBY GIVEN that the annual general meeting of the Company will be held at Top Floor, Mill Court, La Charroterie, St Peter Port, Guernsey on 31 December 2024 at 2:00 PM GMT for the following purposes (the “Agenda”):

1: To propose the following as an ordinary resolution of the Company:

That each of the current directors be re-appointed as a director of the Company:

2: To propose the following as an ordinary resolution of the Company:

That the directors’ report and the Company’s audited accounts for the year ended 31 December 2023 be approved.

3: To propose the following as an ordinary resolution of the Company:

That KPMG Channel Islands Limited be re-appointed as the Company’s auditors until the conclusion of the next Annual General Meeting and that the directors be authorised to agree the remuneration of the auditors.

Persons whose names appear on the Register of Members of the Company may be present at the meeting as further provided under the Articles of Incorporation of the Company. As of the date of this Notice, the Company had 139,694,473 non-voting shares and 10 voting shares in issue. Only owners of the voting shares of the Company shall be entitled to vote (including, by proxy) on the Agenda, which shall be the only matters voted on at the meeting.

There is no action required in response to this Notice.

By order of the Board

TMF Group Fund Services (Guernsey) Limited
As Company Secretary for Tetragon Financial Group Limited

Registered Office:
Top Floor
Mill Court
La Charroterie
St Peter Port
Guernsey
GY1 1EJ

17 December 2024