

Registered Number 43321

**TETRAGON FINANCIAL GROUP LIMITED**  
**(the “Company”)**

**NOTICE OF ANNUAL GENERAL MEETING**

**SHORT NOTICE IS HEREBY GIVEN** that the annual general meeting of the Company will be held at Top Floor, Mill Court, La Charroterie, St Peter Port, Guernsey on 29 December 2023 at 2:00 PM GMT for the following purposes (the “Agenda”):

**1:** To propose the following as an ordinary resolution of the Company:

**That** each of the current directors be re-appointed as a director of the Company:

**2:** To propose the following as an ordinary resolution of the Company:

**That** the directors’ report and the Company’s audited accounts for the year ended 31 December 2022 be approved.

**3:** To propose the following as an ordinary resolution of the Company:

**That** KPMG Channel Islands Limited be re-appointed as the Company’s auditors until the conclusion of the next Annual General Meeting and that the directors be authorised to agree the remuneration of the auditors.

Persons whose names appear on the Register of Members of the Company may be present at the meeting as further provided under the Articles of Incorporation of the Company. As of the date of this Notice, the Company had 139,694,473 non-voting shares and 10 voting shares in issue. Only owners of the voting shares of the Company shall be entitled to vote (including, by proxy) on the Agenda, which shall be the only matters voted on at the meeting.

There is no action required in response to this Notice.

*By order of the Board*

TMF Group Fund Services (Guernsey) Limited  
As Company Secretary for Tetragon Financial Group Limited

*Registered Office:*  
*Top Floor*  
*Mill Court*  
*La Charroterie*  
*St Peter Port*  
*Guernsey*  
*GY1 1EJ*

15 December 2023